UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

FCS ADVISORS, LLC,

Plaintiff.

—against—

THEIA GROUP, INC., d/b/a "THORIAN GROUP" and/or "CYPHERIAN"; THEIA AVIATION, LLC; and THEIA HOLDINGS A, INC., d/b/a "THORIAN HOLDINGS,"

Defendants.

(iv) the Declarate of Mark Callahan and (v) the limited objection and reservation of right of Stephen Buscher

21 Civ. 6995 (PKC)

## [PROPOSED] ORDER GRANTING EXPEDITED MOTION OF RECEIVER FOR AN ORDER FURTHER EXTENDING THE STAY PROVIDED IN THE RECEIVERSHIP ORDER

Upon consideration of the (i) Expedited Motion of Receiver for an Order Further Extending the Stay Provided in the Receivership Order (the "Motion"), (ii) the accompanying Memorandum of Law in Support of the Motion (the "Memorandum"), and (iii) the Declaration of Michael Fuqua, as Receiver, in Support of the Motion (the "Fuqua Declaration") and this Court having found that the Receiver's notice of the Motion and opportunity for a hearing on the Motion were appropriate and that no other notice need be provided; and this Court having reviewed the Motion, foregoing mulmusons—/
the Memorandum of Law, and the Fuqua Declaration; and this Court having determined that the legal and factual bases set forth in the Memorandum of Law establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and consideration, and good and sufficient cause appearing therefor;

<sup>&</sup>lt;sup>1</sup> Capitalized terms not defined in this Order shall have the meaning given such terms in the Memorandum.

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IT IS HEREBY ORDERED THAT:

1. The Motion is **GRANTED** as set forth herein;

2. The Receivership Stay provided for in paragraph 4 of the Receivership Order is

further extended through and including June 30, 2023 without prejudice to

(a) the Receiver's right to seek further extensions of the Receivership Stay or (b) the right of any

party or non-party under paragraph 4 of the Receivership Order to seek relief from the

Receivership Stay;

3. The extension of the Receivership Stay through and including June 30, 2023 is

without prejudice to the rights of any creditor of the Receivership Entities with respect to the sale

of any Receivership Assets; and

4. The Court retains jurisdiction with respect to all matters arising from or related to

the implementation, interpretation, and enforcement of this Order.

Dated: April 25, 2023

New York, New York

P. KEVIN CASTEL

UNITED STATES DISTRICT JUDGE